

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MINNESOTA**

In Re:

Bankruptcy Case No. 20-32155

DigitalTown, Inc.,

Chapter 11 Case

Debtor.

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**BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION**

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This ballot is being sent to all creditors and shareholders, for acceptance or rejection of the plan. The plan as filed or modified by the debtor is dated October 18, 2021 and filed on October 18, 2021. There is no disclosure statement. If the plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

*To have your vote count, you must complete and return this ballot.*

The undersigned, a creditor having a claim in the amount of \$ \_\_\_\_\_ in Class \_\_\_\_\_, hereby:

OR,

The undersigned, a shareholder holding \_\_\_\_\_ shares in the debtor in Class \_\_\_\_\_, hereby:

**Accepts**

**Check one box:**

**Rejects**

the plan of reorganization of the debtor described herein.

Dated: \_\_\_\_\_

Signed: \_\_\_\_\_

Name of Creditor/  
Shareholder: \_\_\_\_\_  
(Please print name)

Address: \_\_\_\_\_  
\_\_\_\_\_

Return completed ballot:  
Clerk of Bankruptcy Court  
200 Warren E. Burger Federal Building  
and U.S. Courthouse  
316 North Robert Street  
St. Paul, MN 55101

This ballot must be received by the Clerk of  
Bankruptcy Court no later than November 26, 2021.